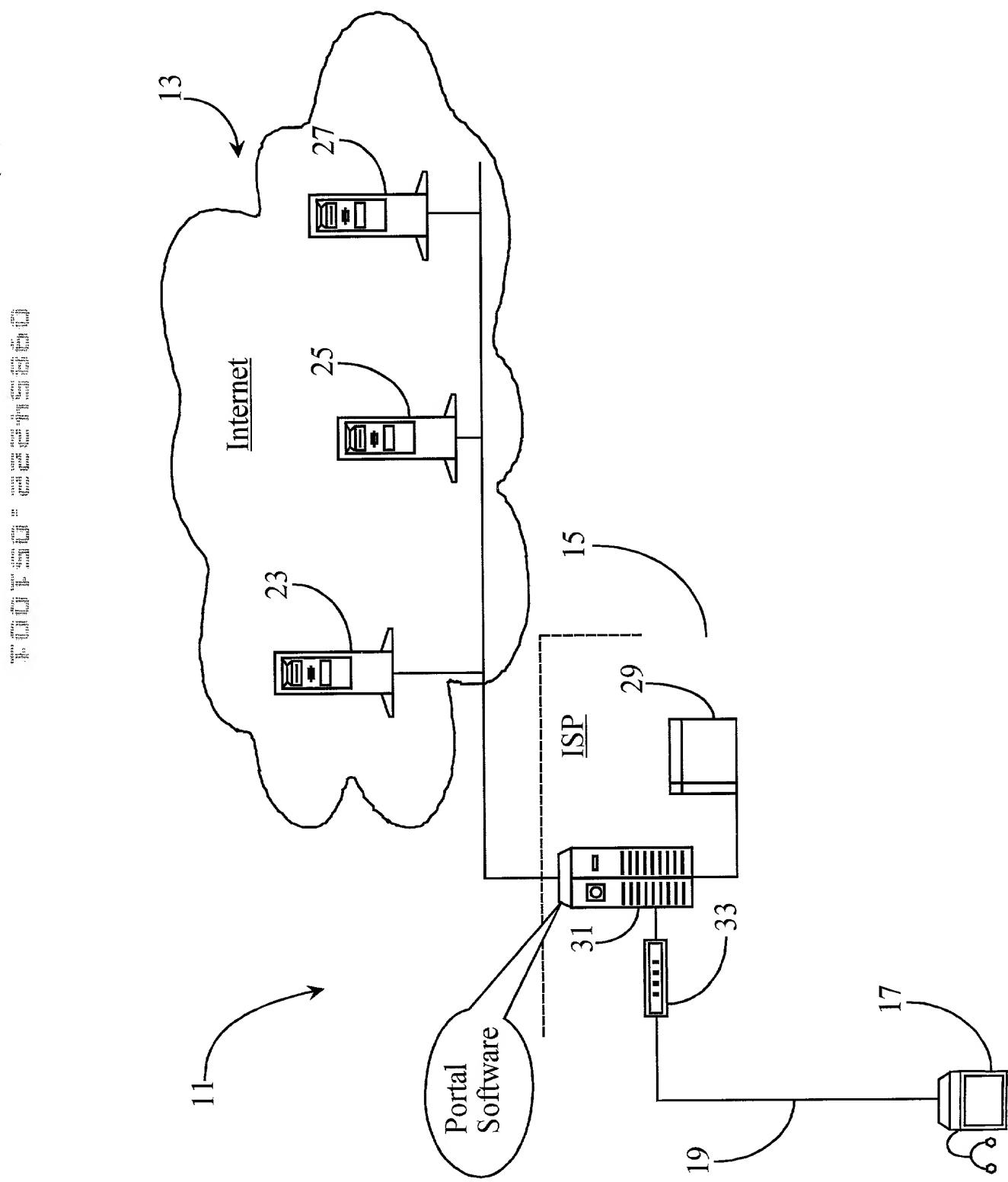


Fig. 1



39 41 43 45 37 34 32 35 51 52

Internet Portal.com (personalized page)

| Search | Server Name | User Name | Password |
|--------|-----------------|---------------|----------|
| Agent | LBC.com | John Doe | XXXXXX |
| Last | My Bank.com | John R. Doe | XXXXXX |
| Update | My Stocks.com | John R. Doe | XXXXXX |
| ADD | My Shopping.com | Jane L. Doe | XXXXXX |
| | Mortgage.Com | John/Jane Doe | XXXXXXXX |
| | Airline.com | John Doe | XXXXXX |

Search String 51

Search 52

Fig. 2

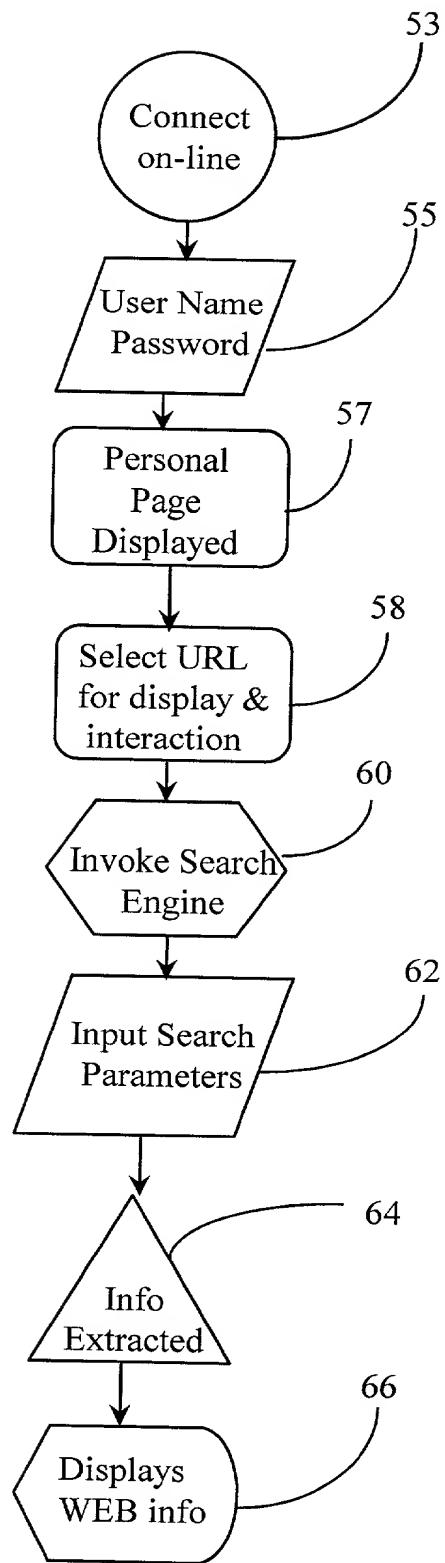


Fig. 3

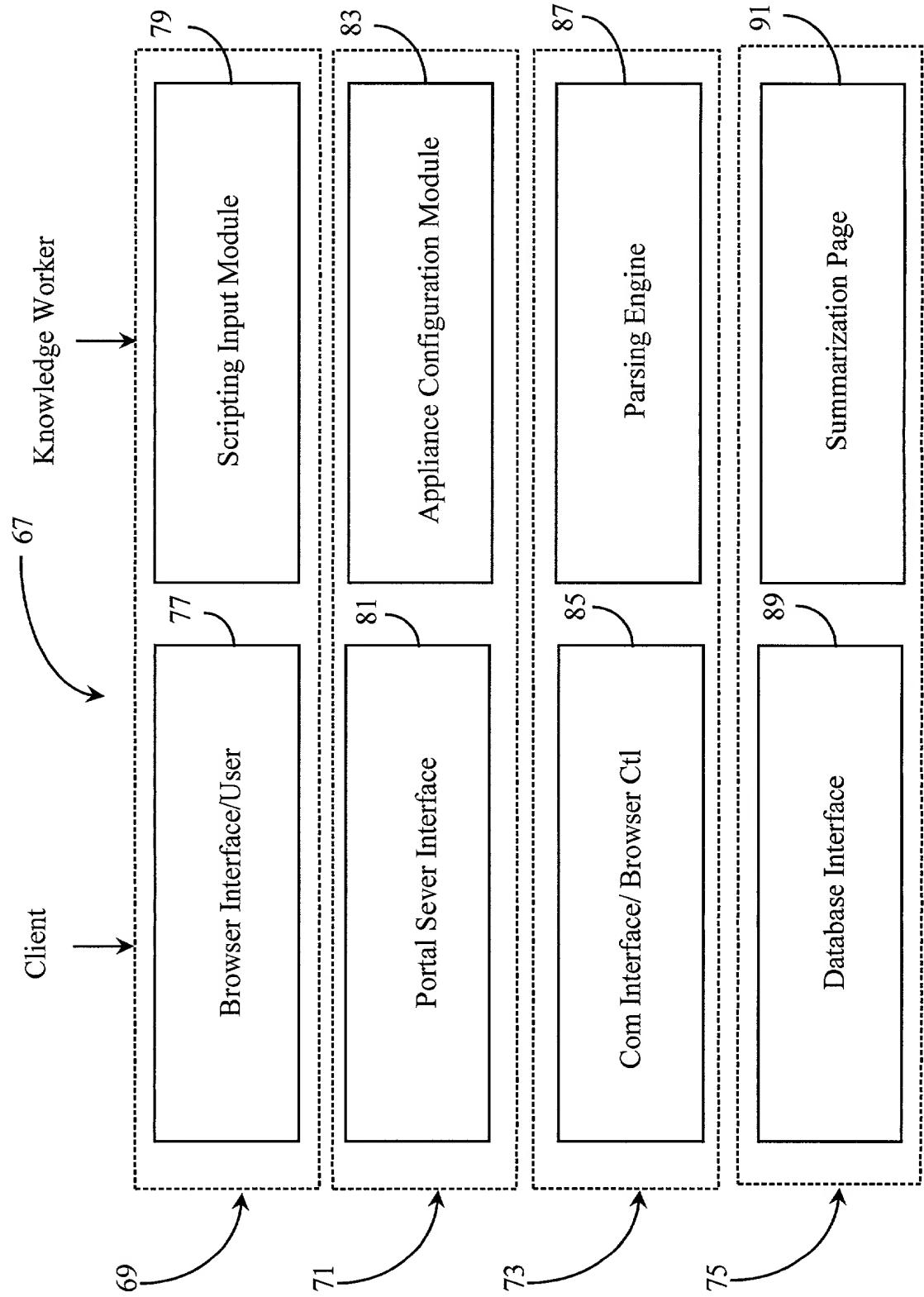


Fig. 4

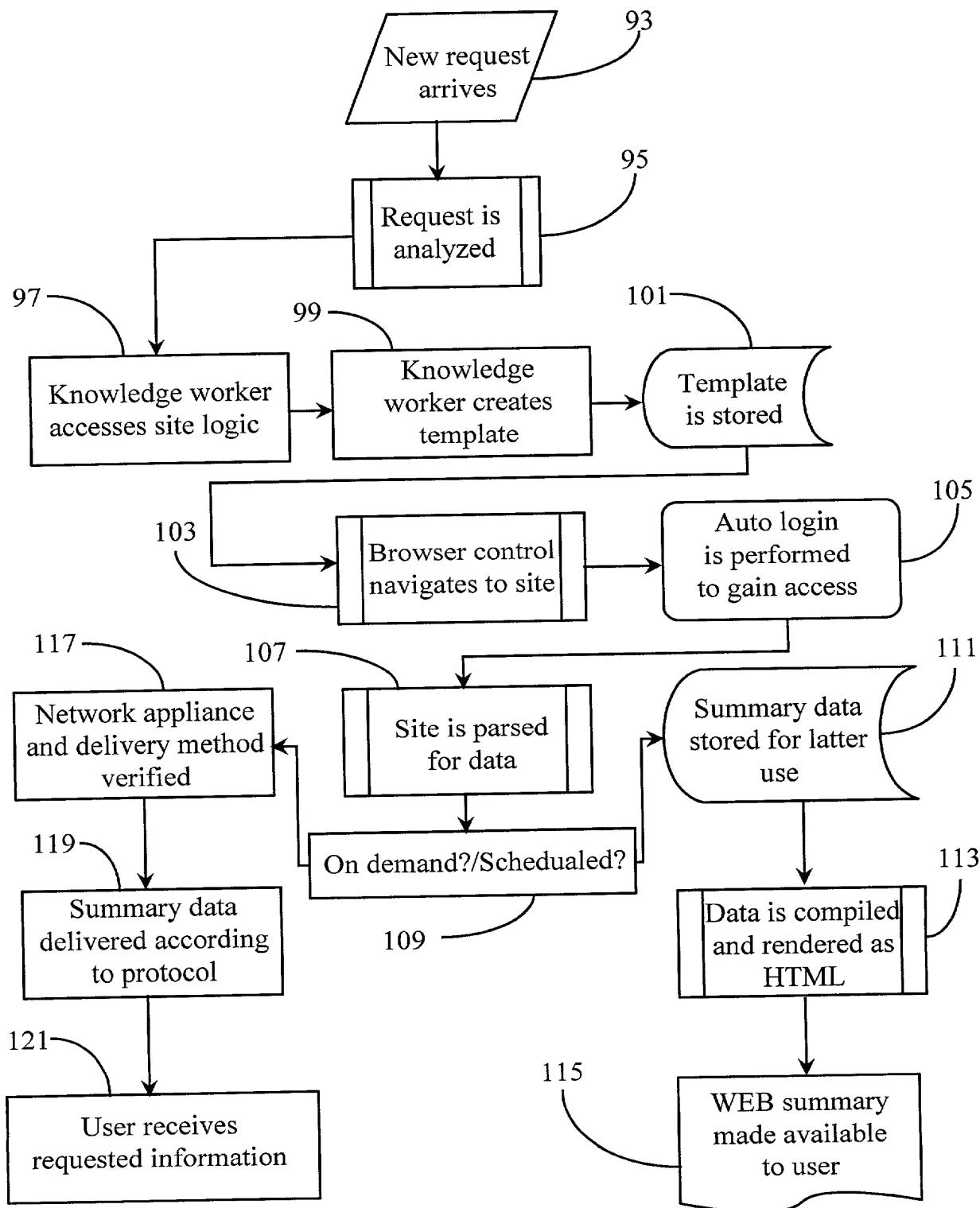


Fig. 5

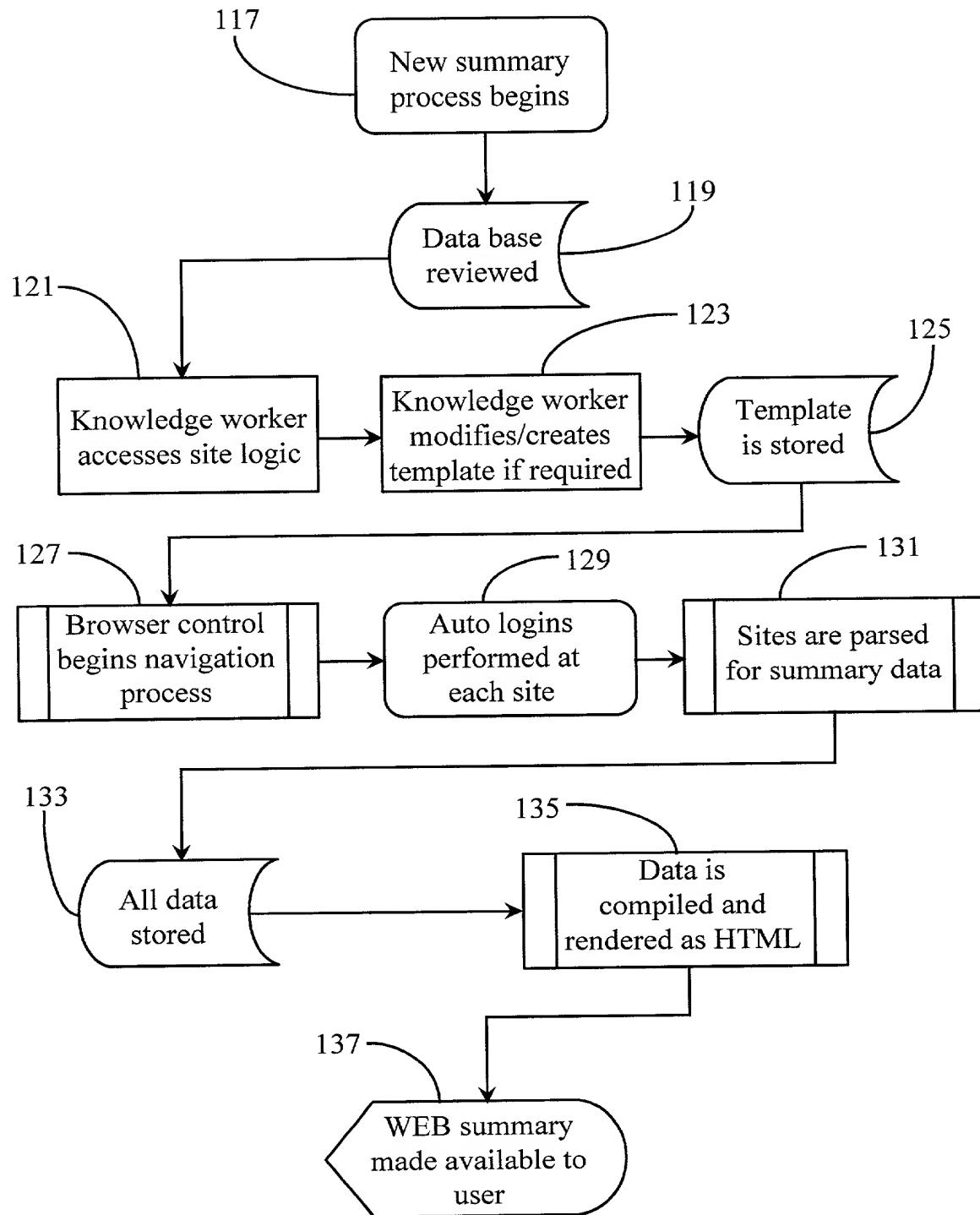


Fig. 6

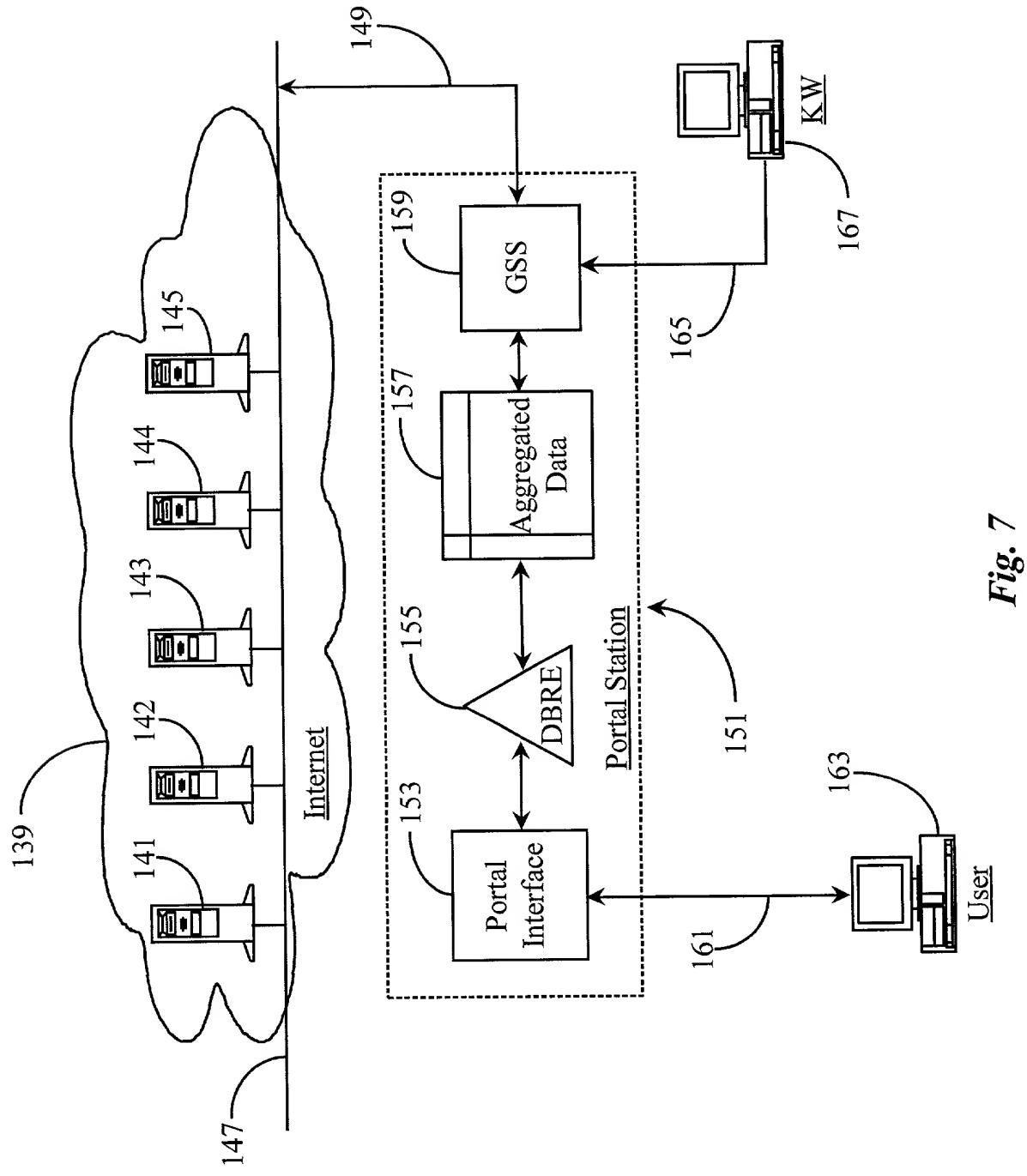


Fig. 7

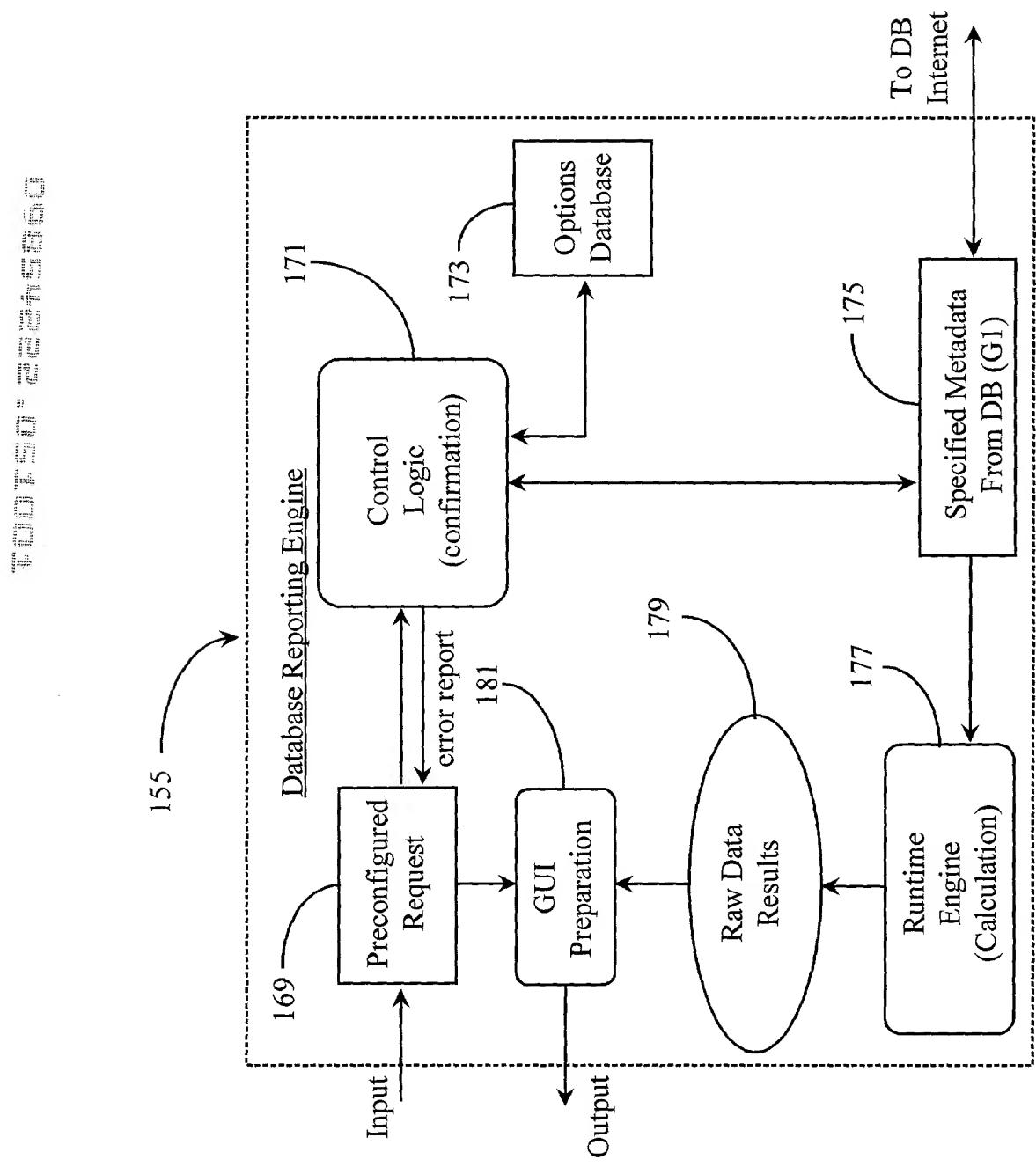


Fig. 8

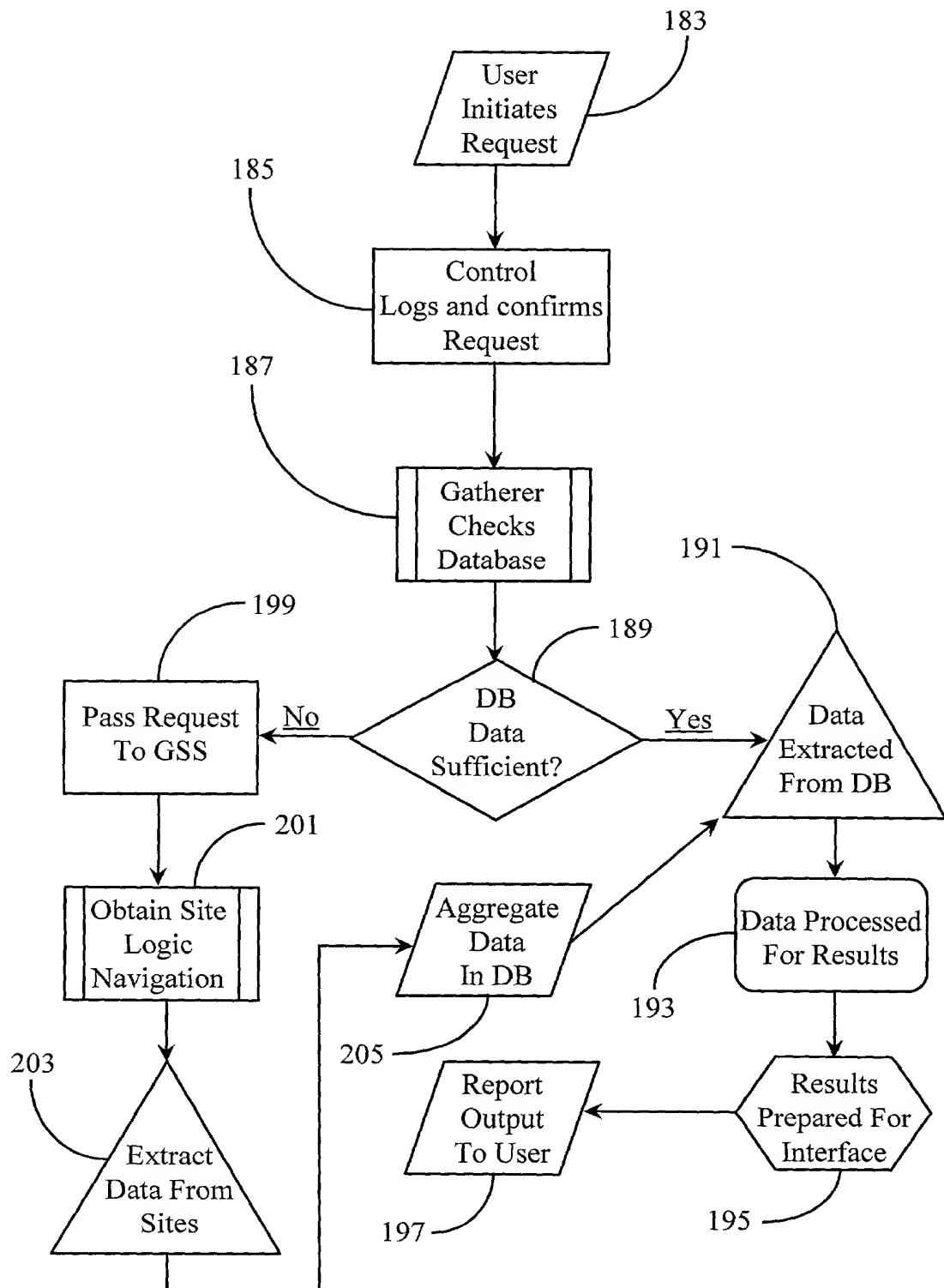


Fig. 9

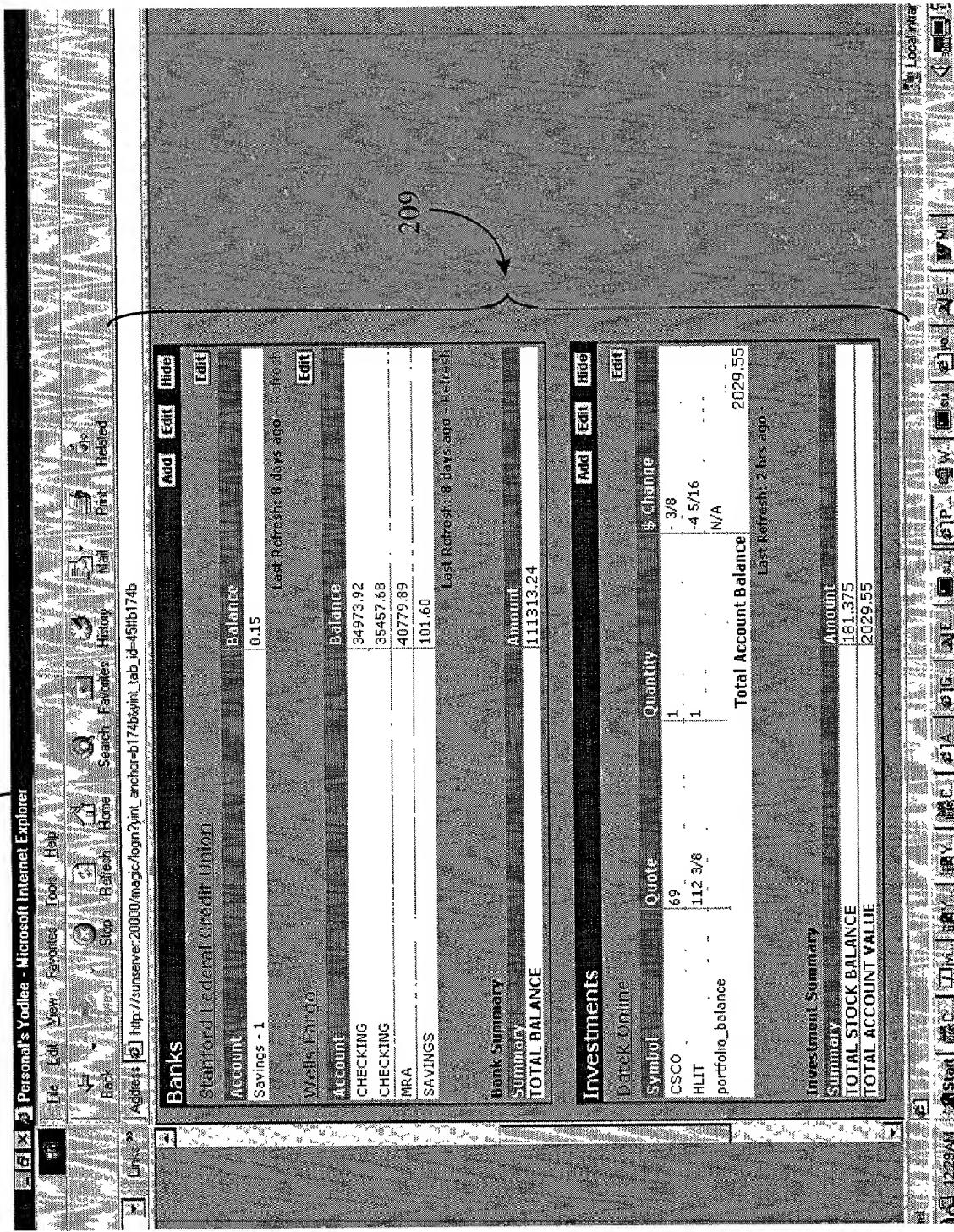


Fig. 10

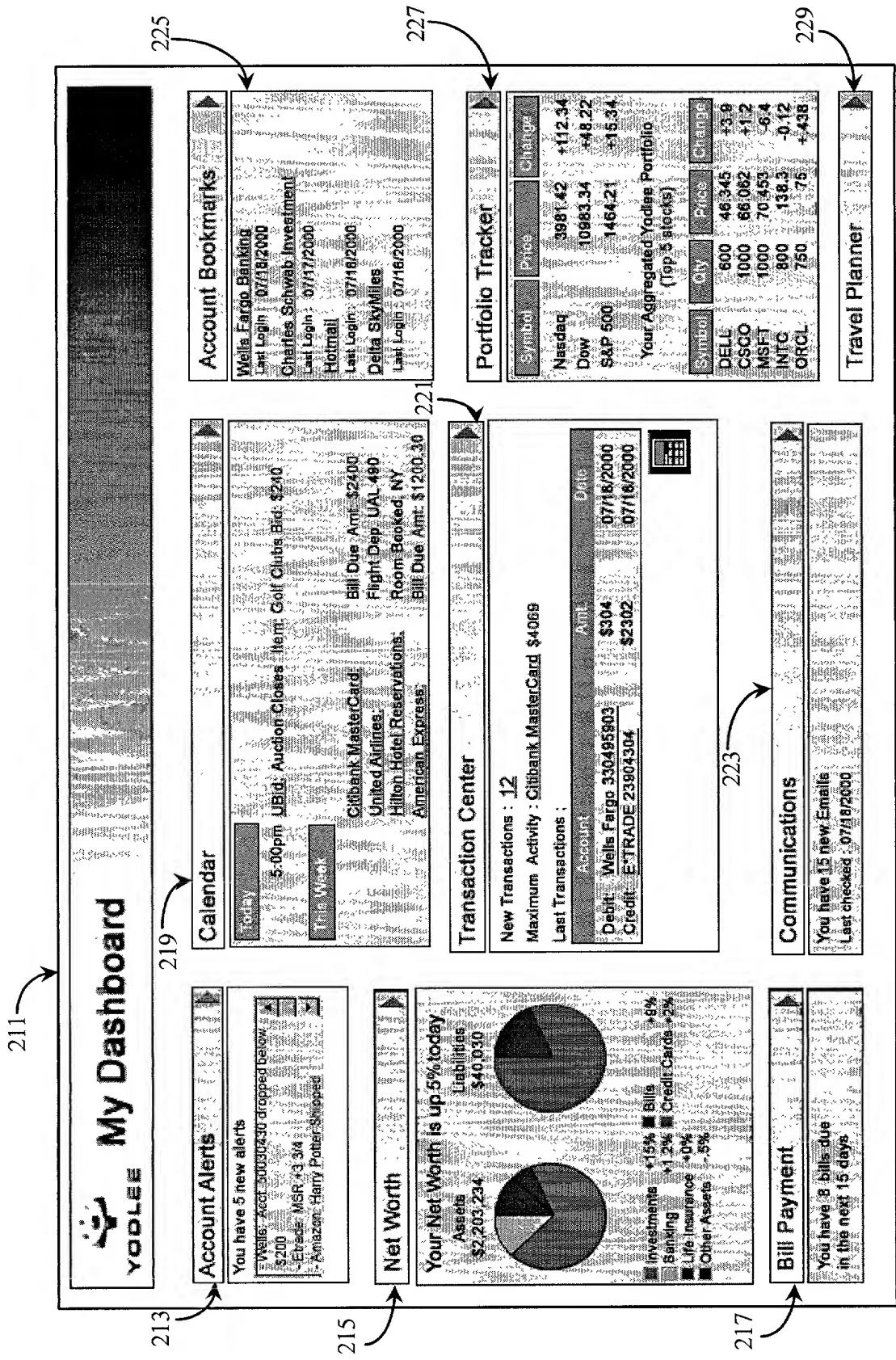


Fig. 11

YODLEE

My Dashboard

YODLEE CALENDAR

235

237

239

241

231

Print

JULY 18 - 24, 2000

Tuesday July 18th

5:00pm UBid: Auction Closing - Item: Golf Clubs HighBid: \$240

Su Mo Tu We Th Fr Sa
 26 27 28 29 30 1
 2 3 4 5 6 7 8
 9 10 11 12 13 14 15
 16 17 18 19 20 21 22
 23 24 25 26 27 28 29
 30 31 1 2 3 4 5

Today is July 18th, 2000

Add

Show:

- Auctions
- Shopping
- Travel
- Bills
- Banking
- Credit Cards
- Investments

233

235

237

239

241

231

Print

JULY 18 - 24, 2000

Tuesday July 18th

5:00pm UBid: Auction Closing - Item: Golf Clubs HighBid: \$240

Su Mo Tu We Th Fr Sa
 26 27 28 29 30 1
 2 3 4 5 6 7 8
 9 10 11 12 13 14 15
 16 17 18 19 20 21 22
 23 24 25 26 27 28 29
 30 31 1 2 3 4 5

Today is July 18th, 2000

Add

Show:

- Auctions
- Shopping
- Travel
- Bills
- Banking
- Credit Cards
- Investments

3:00pm ~ 9:00am Tee Time - Silver Vista Golf Club. Call Jim.

Saturday July 22nd

All Day Amazon.com Back Order 1205043 Due to ship - Item: Harry Potter Price: \$20

All Day Pacific Bell Bill Due - Amt: \$100

Sunday July 23rd

All Day PC&E Bill Due - Amt: \$100.34

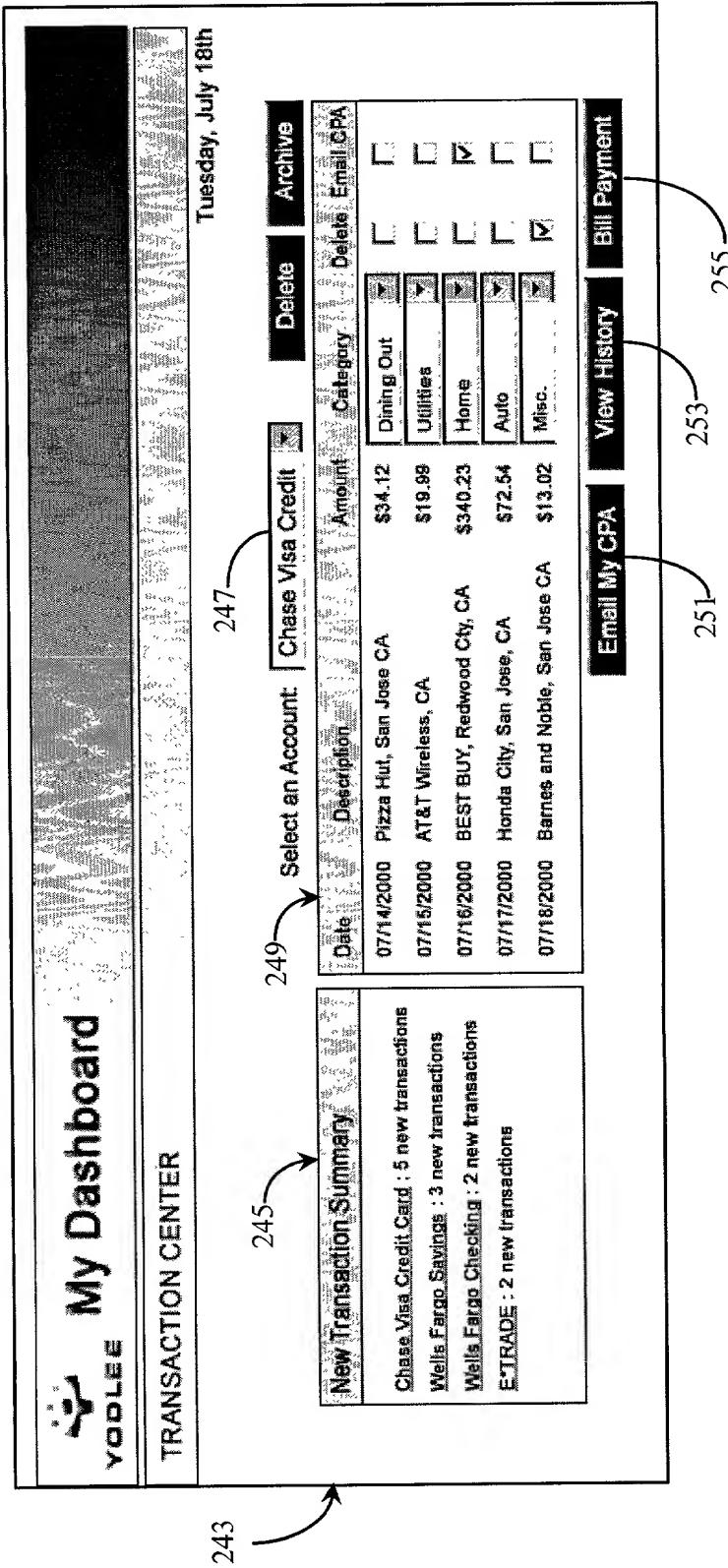
Monday July 24th

All Day American Express Bill Due - Amt: \$1200.30

Click on an Account to log in

Fig. 12

Fig. 13



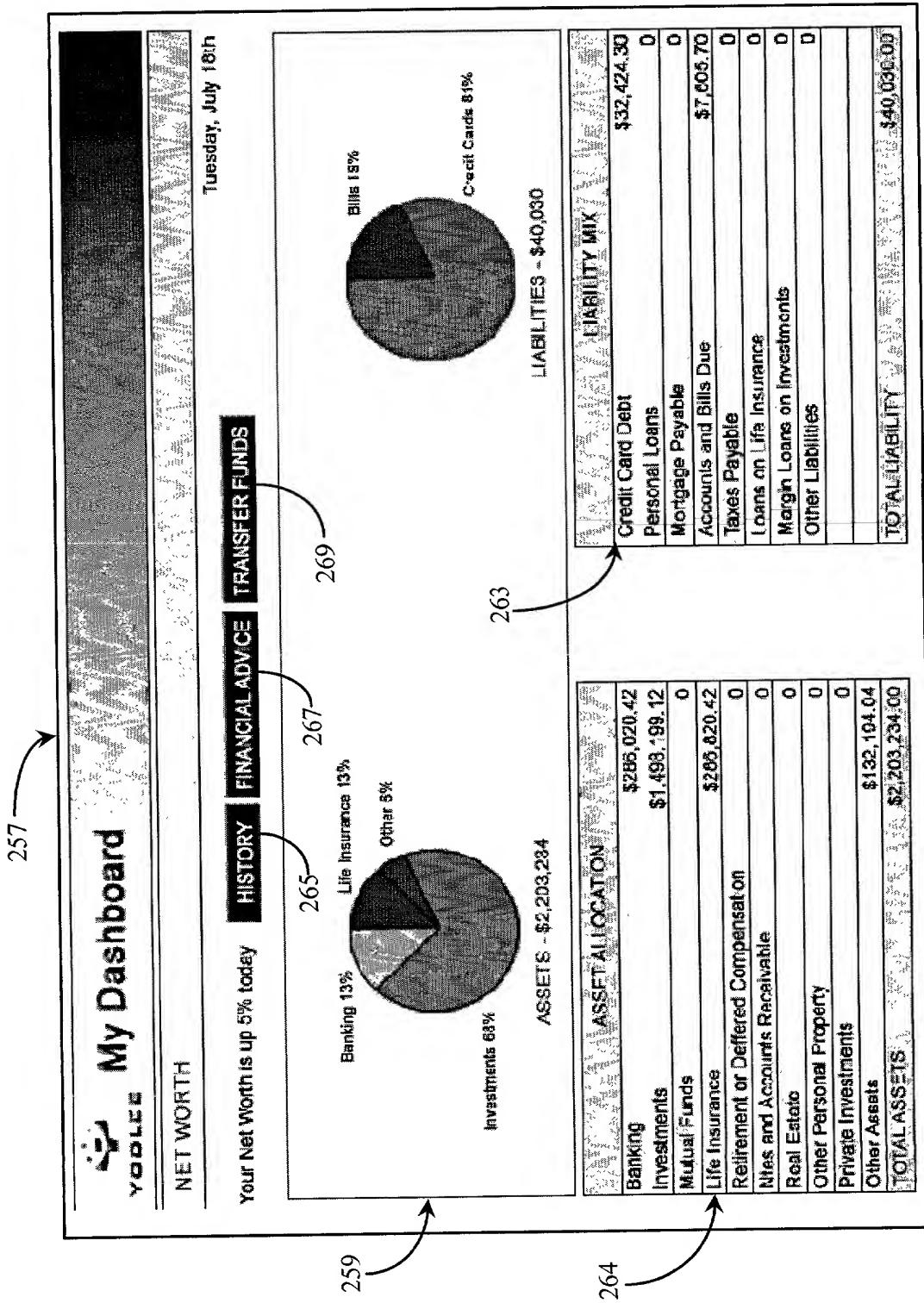
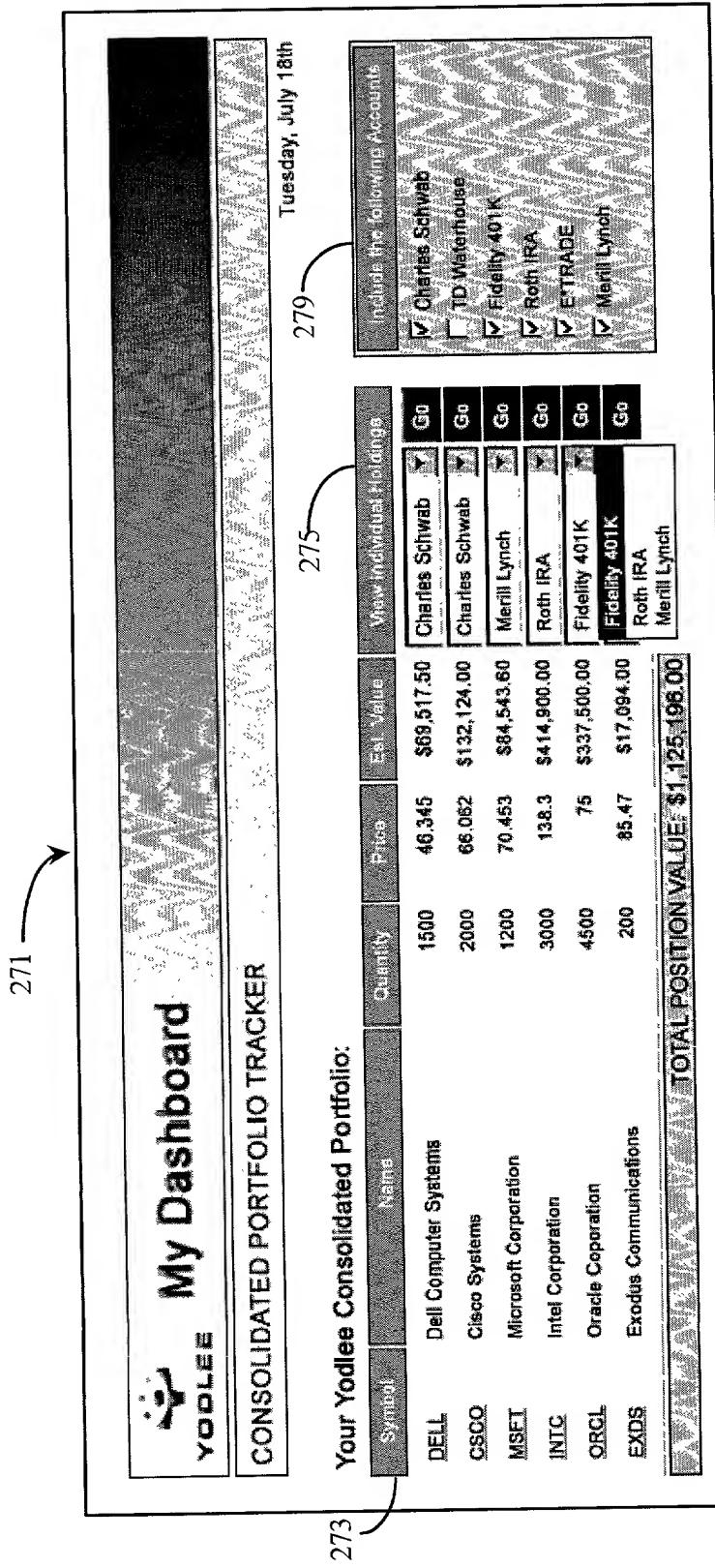


Fig. 14

Fig. 15



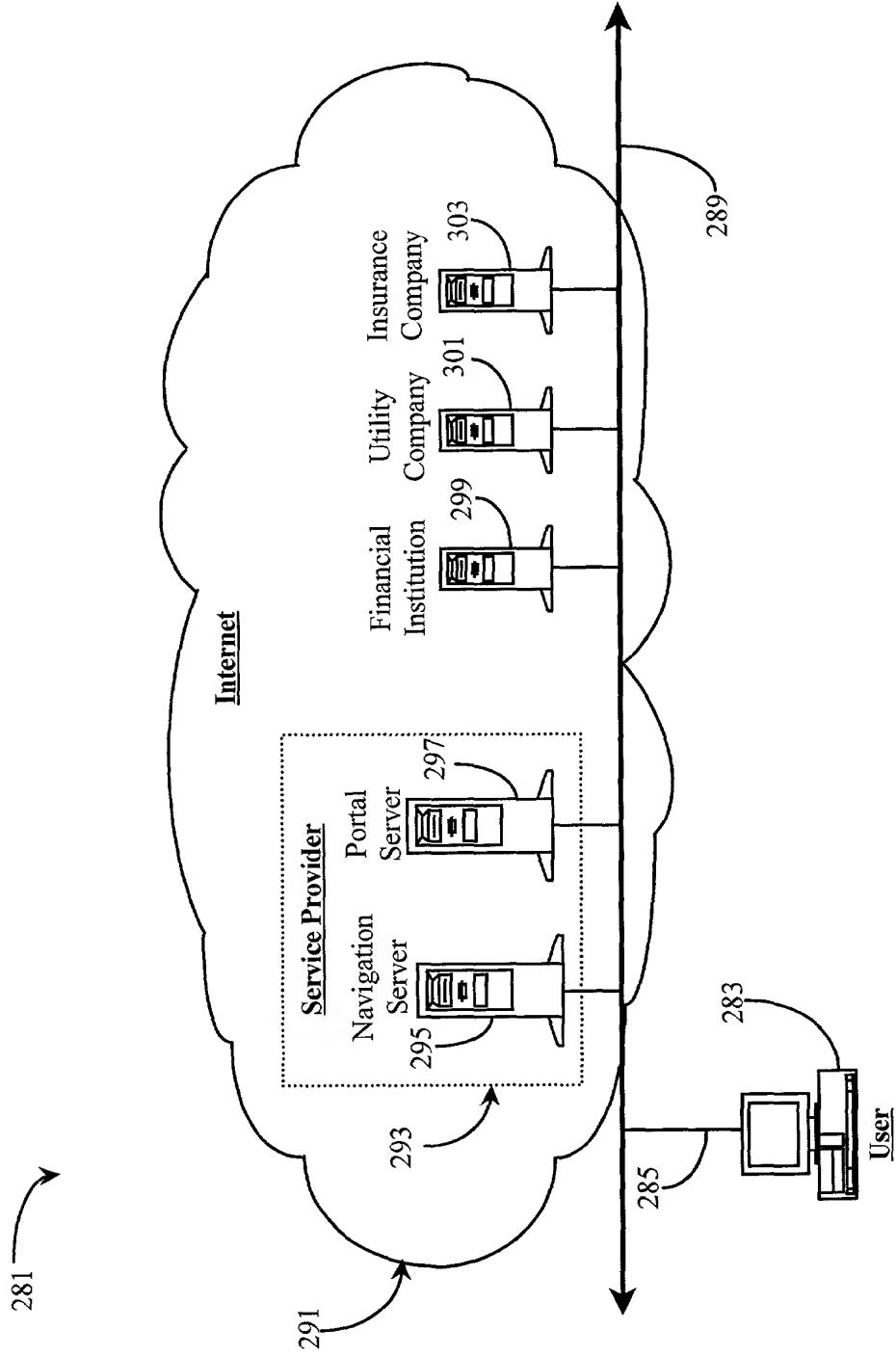


Fig. 16

Fig. 17

My Dashboard

Account Alerts

You have 5 new alerts:

- Wells Fargo Credit Card Statement Due: 07/15/2000
- Citibank MasterCard Statement Due: 07/17/2000
- Flight Dep: UAL 100 Room Booked NY HotelReservations.com
- Amex Card Statement Due: 07/18/2000
- Flight Dep: UAL 100

Calendar

305

306

307

308

309

310

311

312

313

314

315

316

317

318

319

320

321

322

323

324

325

326

327

328

329

330

331

332

333

334

335

336

337

338

339

340

341

342

343

344

345

346

347

348

349

350

351

352

353

354

355

356

357

358

359

360

361

362

363

364

365

366

367

368

369

370

371

372

373

374

375

376

377

378

379

380

381

382

383

384

385

386

387

388

389

390

391

392

393

394

395

396

397

398

399

400

401

402

403

404

405

406

407

408

409

410

411

412

413

414

415

416

417

418

419

420

421

422

423

424

425

426

427

428

429

430

431

432

433

434

435

436

437

438

439

440

441

442

443

444

445

446

447

448

449

450

451

452

453

454

455

456

457

458

459

460

461

462

463

464

465

466

467

468

469

470

471

472

473

474

475

476

477

478

479

480

481

482

483

484

485

486

487

488

489

490

491

492

493

494

495

496

497

498

499

500

501

502

503

504

505

506

507

508

509

510

511

512

513

514

515

516

517

518

519

520

521

522

523

524

525

526

527

528

529

530

531

532

533

534

535

536

537

538

539

540

541

542

543

544

545

546

547

548

549

550

551

552

553

554

555

556

557

558

559

560

561

562

563

564

565

566

567

568

569

570

571

572

573

574

575

576

577

578

579

580

581

582

583

584

585

586

587

588

589

590

591

592

593

594

595

596

597

598

599

600

601

602

603

604

605

606

607

608

609

610

611

612

613

614

615

616

617

618

619

620

621

622

623

624

625

626

627

628

629

630

631

632

633

634

635

636

637

638

639

640

641

642

643

644

645

646

647

648

649

650

651

652

653

654

655

656

657

658

659

660

661

662

663

664

665

666

667

668

669

670

671

672

673

674

675

676

677

678

679

680

681

682

683

684

685

686

687

688

689

690

691

692

693

694

695

696

697

698

699

700

701

702

703

704

705

706

707

708

709

710

711

712

713

714

715

716

717

718

719

720

721

722

723

724

725

726

727

728

729

730

731

732

733

734

735

736

737

738

739

740

741

742

743

744

745

746

747

748

749

750

751

752

753

754

755

756

757

758

759

760

761

762

763

764

765

766

767

768

769

770

771

772

773

774

775

776

777

778

779

770

771

772

773

774

775

776

777

778

779

780

781

782

783

784

785

786

787

788

789

790

791

792

793

794

795

796

797

798

799

800

801

802

803

804

805

806

807

808

809

8010

8011

8012

8013

8014

8015

8016

8017

8018

8019

8020

8021

8022

8023

8024

8025

8026

8027

8028

8029

8030

8031

8032

8033

8034

8035

8036

8037

8038

8039

8040

8041

8042

8043

8044

8045

8046

8047

8048

8049

8050

8051

8052

8053

8054

8055

8056

8057

8058

8059

8060

8061

8062

8063

8064

8065

8066

8067

8068

8069

8070

8071

8072

8073

8074

8075

8076

8077

8078

8079

8080

8081

8082

8083

8084

8085

8086

8087

8088

8089

8090

8091

8092

8093

8094

8095

8096

8097

8098

8099

80100

80101

80102

80103

80104

80105

80106

80107

80108

80109

80110

80111

80112

80113

80114

80115

80116

80117

80118

80119

80120

80121

80122

80123

80124

80125

80126

80127

80128

80129

80130

80131

80132

80133

80134

80135

80136

80137

80138

80139

80140

80141

80142

80143

80144

80145

80146

80147

80148

80149

80150

80151

80152

80153

80154

80155

80156

80157

80158

80159

80160

80161

80162

80163

80164

80165

80166

80167

80168

80169

80170

80171

80172

80173

80174

80175

80176

80177

80178

80179

80180

80181

80182

80183

80184

80185

80186

80187

80188

80189

80190

80191

80192

80193

80194

80195

80196

80197

80198

80199

80200

80201

80202

80203

80204

80205

80206

80207

80208

80209

80210

80211

80212

80213

80214

80215

80216

80217

80218

80219

80220

80221

80222

80223

80224

80225

80226

80227

80228

80229

80230

80231

80232

80233

80234

80235

80236

80237

80238

80239

80240

80241

80242

80243

80244

80245

80246

80247

80248

80249

80250

80251

80252

80253

80254

80255

80256

80257

80258

80259

80260

80261

80262

80263

80264

80265

80266

80267

80268

80269

80270

80271

80272

80273

80274

80275

80276

80277

80278

80279

80280

80281

80282

80283

80284

80285

80286

80287

80288

80289

80290

80291

80292

80293

80294

80295

80296

80297

80298

80299

80300

80301

80302

80303

80304

80305

80306

80307

80308

80309

80310

80311

80312

80313

80314

80315

80316

80317

80318

80319

80320

80321

80322

80323

80324

80325

80326

80327

80328

80329

80330

80331

80332

80333

80334

80335

80336

80337

80338

80339

80340

80341

80342

80343

80344

80345

80346

80347

80348

80349

80350

80351

80352

80353

80354

80355

80356

80357

80358

80359

80360

80361

80362

80363

80364

80365

80366

80367

80368

80369

80370

80371

80372

80373

80374

80375

80376

80377

80378

80379

80380

80381

80382

80383

80384

80385

80386

80387

80388

80389

80390

80391

80392

80393

80394

80395

80396

80397

80398

80399

80400

80401

80402

80403

80404

80405

80406

80407

80408

80409

80410

80411

80412

80413

80414

80415

80416

80417

80418

80419

80420

80421

80422

80423

80424

80425

80426

80427

80428

80429

80430

80431

80432

80433

80434

80435

80436

80437

80438

80439

80440

80441

80442

80443

80444

80445

80446

80447

80448

80449

80450

80451

80452

80453

80454

80455

80456

80457

80458

80459

80460

80461

80462

80463

80464

80465

80466

80467

80468

80469

80470

80471

80472

80473

80474

80475

80476

80477

80478

80479

80480

80481

80482

80483

80484

80485

80486

80487

80488

80489

80490

80491

80492

80493

80494

80495

80496

80497

80498

80499

80500

80501

80502

80503

80504

80505

80506

80507

80508

80509

80510

80511

80512

80513

80514

80515

80516

80517

80518

80519

80520

80521

80522

80523

80524

80525

80526

80527

80528

80529

80530

80531

80532

80533

80534

80535

80536

80537

80538

80539

80540

80541

80542

80543

80544

80545

80546

80547

80548

80549

80550

80551

80552

80553

80554

80555

80556

80557

80558

80559

80560

80561

80562

80563

80564

80565

80566

80567

80568

80569

80570

80571

80572

80573

80574

80575

80576

80577

80578

80579

80580

80581

80582

80583

80584

80585

80586

80587

80588

80589

80590

80591

80592

80593

80594

80595

80596

80597

80598

80599

80600

80601

80602

80603

80604

80605

80606

80607

80608

80609

80610

80611

80612

80613

80614

80615

80616

80617

80618

80619

80620

80621

80622

80623

80624

80625

80626

80627

80628

80629

80630

80631

80632

80633

80634

80635

80636

80637

80638

80639

80640

80641

80642

80643

80644

80645

80646

80647

80648

80649

80650

80651

80652

80653

80654

80655

80656

80657

80658

80659

80660

80661

80662

80663

80664

80665

80666

80667

80668

80669

80670

80671

80672

80673

80674

80675

80676

80677

80678

80679

80680

80681

80682

80683

80684

80685

80686

80687

80688

80689

80690

80691

80692

80693

80694

80695

80696

80697

80698

80699

80700

80701

80702

80703

80704

80705

80706

80707

80708

80709

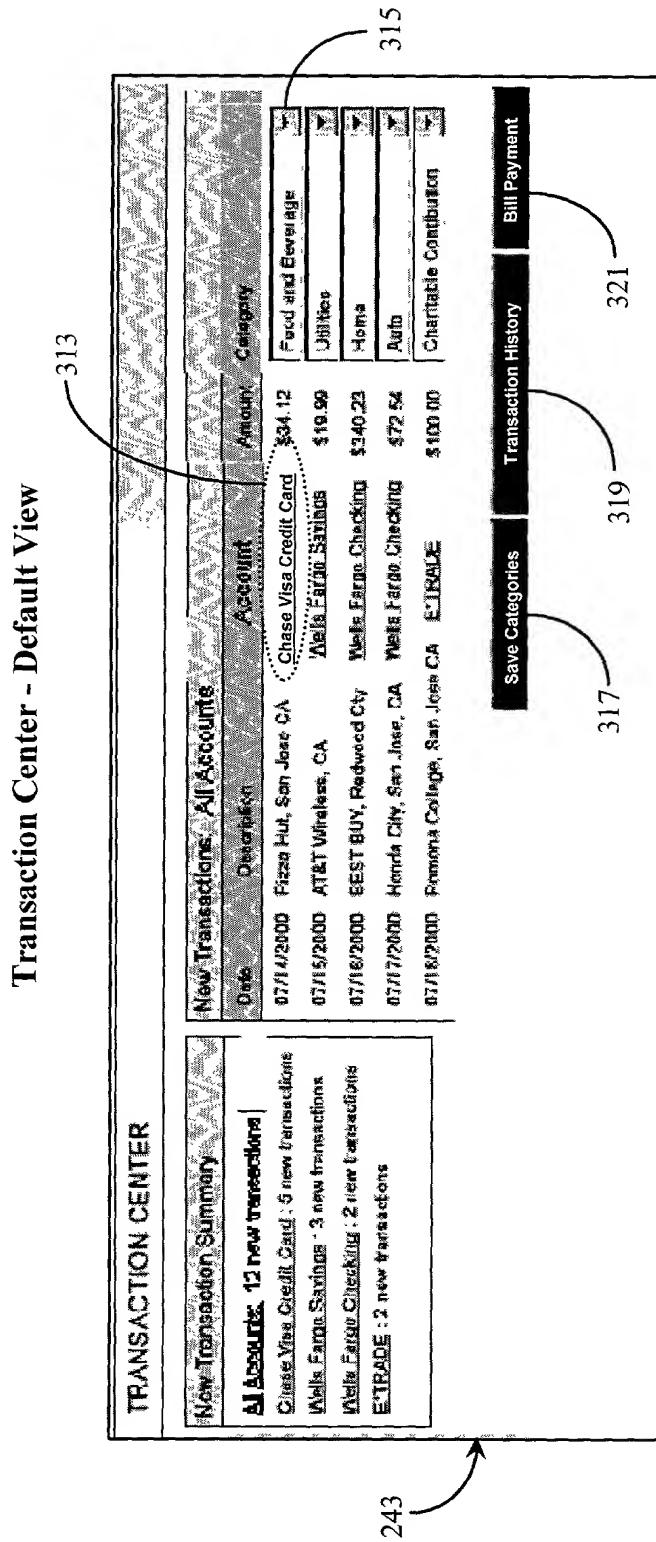
80710

80711

80712

807

Fig. 18



Transaction Center - Default View

313

315

319

317

321

243

Transaction Center: One Account View

TRANSACTION CENTER

| New Transactions: Chase Visa Credit Card | | |
|--|----------|-------------------------|
| Description | Amount | Category |
| 07/14/2000 Pizza Hut, San Jose, CA | \$34.12 | Food and Beverage |
| 07/15/2000 AT&T Wireless, CA | \$19.99 | Utilities |
| 07/15/2000 Best Buy, Redwood City, CA | \$340.23 | Home |
| 07/17/2000 Honda City, San Jose, CA | \$72.54 | Auto |
| 07/18/2000 Panera College, San Jose, CA | \$100.00 | Charitable Contribution |

| New Transaction Summary | |
|--|--|
| <u>Chase Visa Credit Card</u> : 5 new transactions | |
| <u>Wells Fargo Savings</u> : 3 new transactions | |
| <u>Wells Fargo Checking</u> : 2 new transactions | |
| <u>E TRADE</u> : 2 new transactions | |

Fig. 19

Transaction Center: Transaction History / All Accounts

| TRANSACTION HISTORY | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|----------------------------|--|--------------------|------|-------------|----------|--------|----------|-------------------------|---------|------------|----------|-------------|-------------------|---------|----------|-------------|---------------|----------|----------|-------------------|------|----------|----------|-------------------------|---------|----------|----------|------------------------|---------------|---------|----------|-------------|------|----------|----------|--------------|---------------|----------|----------|-------------------------|---------|----------|----------|-------------|-------------------|----------|----------|----------------------------|--------------------------|----------|----------|---------------------------|---------------|----------|----------|-------------------------|---------|----------|----------|--|--|-------------------|
| Select an Account: | All Accounts | Select a View: | By Category | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Chase Credit Card <input type="checkbox"/> American Express <input type="checkbox"/> BankOne Checking | | <input type="checkbox"/> Chronological <input type="checkbox"/> Auto <input type="checkbox"/> Charitable Contributions <input type="checkbox"/> Entertainment <input type="checkbox"/> Food and Beverage | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Select a Timeframe: | YTD | 325 | 331 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> This Month <input type="checkbox"/> Last 6 months <input type="checkbox"/> Last 12 months | | <input type="checkbox"/> Display | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Transaction History - All Accounts <table border="1"> <thead> <tr> <th>Date</th> <th>Description</th> <th>Category</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>01/03/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>\$1,600.00</td> </tr> <tr> <td>01/03/00</td> <td>Final Final</td> <td>Food and Beverage</td> <td>\$27.85</td> </tr> <tr> <td>01/03/00</td> <td>The Filmore</td> <td>Entertainment</td> <td>\$154.32</td> </tr> <tr> <td>01/05/00</td> <td>Brake Repair Shop</td> <td>Auto</td> <td>\$553.36</td> </tr> <tr> <td>02/04/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>\$800.00</td> </tr> <tr> <td>02/04/00</td> <td>Shoreline Amphitheater</td> <td>Entertainment</td> <td>\$88.44</td> </tr> <tr> <td>03/04/00</td> <td>Big O Tires</td> <td>Auto</td> <td>\$432.21</td> </tr> <tr> <td>03/04/00</td> <td>TicketMaster</td> <td>Entertainment</td> <td>\$145.34</td> </tr> <tr> <td>03/06/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>\$800.00</td> </tr> <tr> <td>03/08/00</td> <td>Clementines</td> <td>Food and Beverage</td> <td>\$167.67</td> </tr> <tr> <td>04/07/00</td> <td>American Heart Association</td> <td>Charitable Contributions</td> <td>\$200.00</td> </tr> <tr> <td>04/15/00</td> <td>Great American Music Hall</td> <td>Entertainment</td> <td>\$198.20</td> </tr> <tr> <td>04/31/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>\$800.00</td> </tr> <tr> <td>04/31/00</td> <td></td> <td></td> <td>\$6,067.39</td> </tr> </tbody> </table> | | | | Date | Description | Category | Amount | 01/03/00 | Payment to Bob Formichi | Housing | \$1,600.00 | 01/03/00 | Final Final | Food and Beverage | \$27.85 | 01/03/00 | The Filmore | Entertainment | \$154.32 | 01/05/00 | Brake Repair Shop | Auto | \$553.36 | 02/04/00 | Payment to Bob Formichi | Housing | \$800.00 | 02/04/00 | Shoreline Amphitheater | Entertainment | \$88.44 | 03/04/00 | Big O Tires | Auto | \$432.21 | 03/04/00 | TicketMaster | Entertainment | \$145.34 | 03/06/00 | Payment to Bob Formichi | Housing | \$800.00 | 03/08/00 | Clementines | Food and Beverage | \$167.67 | 04/07/00 | American Heart Association | Charitable Contributions | \$200.00 | 04/15/00 | Great American Music Hall | Entertainment | \$198.20 | 04/31/00 | Payment to Bob Formichi | Housing | \$800.00 | 04/31/00 | | | \$6,067.39 |
| Date | Description | Category | Amount | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/03/00 | Payment to Bob Formichi | Housing | \$1,600.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/03/00 | Final Final | Food and Beverage | \$27.85 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/03/00 | The Filmore | Entertainment | \$154.32 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/05/00 | Brake Repair Shop | Auto | \$553.36 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 02/04/00 | Payment to Bob Formichi | Housing | \$800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 02/04/00 | Shoreline Amphitheater | Entertainment | \$88.44 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/04/00 | Big O Tires | Auto | \$432.21 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/04/00 | TicketMaster | Entertainment | \$145.34 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/06/00 | Payment to Bob Formichi | Housing | \$800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/08/00 | Clementines | Food and Beverage | \$167.67 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/07/00 | American Heart Association | Charitable Contributions | \$200.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/15/00 | Great American Music Hall | Entertainment | \$198.20 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/31/00 | Payment to Bob Formichi | Housing | \$800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/31/00 | | | \$6,067.39 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Expenses <input type="checkbox"/> Previous <input type="checkbox"/> Next | | <input type="checkbox"/> Edit Categories | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

324

329

331

335

Fig. 20

Transaction Center: Transaction History / All Accounts - By Category; YTD

| TRANSACTION HISTORY | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|--|-----------------------------|------------------------------------|--|--|--|------|-------------|----------|--|----------|-------------------|------|---------------------------|----------|-------------|------|---------------------------|-------------------|--|--|-----------------|----------|-----------------|--------------------------|-------------------------|----------|----------------------------|--------------------------|-------------------------|---------------------------------------|--|--|-----------------|----------|--------------|---------------|---------------------------|----------|------------------------|---------------|--------------------------|----------|--------------|---------------|---------------------------|----------|---------------------------|---------------|---------------------------|----------------------------|--|--|-----------------|----------|-------------------------|-------------------|--------------------------|----------|--|-------------------|---------------------------|--------------------------------|--|--|-----------------|----------|-------------------------|---------|-----------------------------|----------|-------------------------|---------|---------------------------|----------|-------------------------|---------|---------------------------|----------|-------------------------|---------|---------------------------|----------------------|--|--|-------------------|---------------------|--|--|-------------------|
| Select an Account: | All Accounts Chase Credit Card American Express BankOne Checking | Select a View: By Category Chronological Auto Charitable Contributions Entertainment Food and Beverage | 329 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Select a Timeframe: | YTD This Month Last 6 months Last 12 months | 321 | 327 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th colspan="4">Transaction History - All Accounts</th> </tr> <tr> <th>Date</th> <th>Description</th> <th>Category</th> <th></th> </tr> </thead> <tbody> <tr> <td>01/05/00</td> <td>Brake Repair Shop</td> <td>Auto</td> <td>Chase Mastercard \$553.36</td> </tr> <tr> <td>03/04/00</td> <td>BIG O Tires</td> <td>Auto</td> <td>American Express \$432.21</td> </tr> <tr> <td>Auto Total</td> <td></td> <td></td> <td>\$985.75</td> </tr> <tr> <td>02/05/00</td> <td>Pontona College</td> <td>Charitable Contributions</td> <td>First USA Card \$100.00</td> </tr> <tr> <td>04/15/00</td> <td>American Heart Association</td> <td>Charitable Contributions</td> <td>First USA Card \$200.00</td> </tr> <tr> <td>Charitable Contributions Total</td> <td></td> <td></td> <td>\$300.00</td> </tr> <tr> <td>01/03/00</td> <td>The Fillmore</td> <td>Entertainment</td> <td>American Express \$154.32</td> </tr> <tr> <td>02/04/00</td> <td>Shoreline Amphitheater</td> <td>Entertainment</td> <td>Chase Mastercard \$88.44</td> </tr> <tr> <td>03/05/00</td> <td>TicketMaster</td> <td>Entertainment</td> <td>BankOne Checking \$145.34</td> </tr> <tr> <td>04/31/00</td> <td>Great American Music Hall</td> <td>Entertainment</td> <td>American Express \$198.20</td> </tr> <tr> <td>Entertainment Total</td> <td></td> <td></td> <td>\$588.30</td> </tr> <tr> <td>01/03/00</td> <td>Final Final Clementines</td> <td>Food and Beverage</td> <td>American Express \$27.85</td> </tr> <tr> <td>04/07/00</td> <td></td> <td>Food and Beverage</td> <td>Chase Mastercard \$167.67</td> </tr> <tr> <td>Food and Beverage Total</td> <td></td> <td></td> <td>\$195.52</td> </tr> <tr> <td>01/03/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>BankOne Checking \$1,600.00</td> </tr> <tr> <td>02/04/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>Chase Mastercard \$800.00</td> </tr> <tr> <td>03/05/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>BankOne Checking \$800.00</td> </tr> <tr> <td>04/31/00</td> <td>Payment to Bob Formichi</td> <td>Housing</td> <td>American Express \$800.00</td> </tr> <tr> <td>Housing Total</td> <td></td> <td></td> <td>\$4,000.00</td> </tr> <tr> <td>Expenses YTD</td> <td></td> <td></td> <td>\$6,067.39</td> </tr> </tbody> </table> | | | | Transaction History - All Accounts | | | | Date | Description | Category | | 01/05/00 | Brake Repair Shop | Auto | Chase Mastercard \$553.36 | 03/04/00 | BIG O Tires | Auto | American Express \$432.21 | Auto Total | | | \$985.75 | 02/05/00 | Pontona College | Charitable Contributions | First USA Card \$100.00 | 04/15/00 | American Heart Association | Charitable Contributions | First USA Card \$200.00 | Charitable Contributions Total | | | \$300.00 | 01/03/00 | The Fillmore | Entertainment | American Express \$154.32 | 02/04/00 | Shoreline Amphitheater | Entertainment | Chase Mastercard \$88.44 | 03/05/00 | TicketMaster | Entertainment | BankOne Checking \$145.34 | 04/31/00 | Great American Music Hall | Entertainment | American Express \$198.20 | Entertainment Total | | | \$588.30 | 01/03/00 | Final Final Clementines | Food and Beverage | American Express \$27.85 | 04/07/00 | | Food and Beverage | Chase Mastercard \$167.67 | Food and Beverage Total | | | \$195.52 | 01/03/00 | Payment to Bob Formichi | Housing | BankOne Checking \$1,600.00 | 02/04/00 | Payment to Bob Formichi | Housing | Chase Mastercard \$800.00 | 03/05/00 | Payment to Bob Formichi | Housing | BankOne Checking \$800.00 | 04/31/00 | Payment to Bob Formichi | Housing | American Express \$800.00 | Housing Total | | | \$4,000.00 | Expenses YTD | | | \$6,067.39 |
| Transaction History - All Accounts | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date | Description | Category | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/05/00 | Brake Repair Shop | Auto | Chase Mastercard \$553.36 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/04/00 | BIG O Tires | Auto | American Express \$432.21 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Auto Total | | | \$985.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 02/05/00 | Pontona College | Charitable Contributions | First USA Card \$100.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/15/00 | American Heart Association | Charitable Contributions | First USA Card \$200.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Charitable Contributions Total | | | \$300.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/03/00 | The Fillmore | Entertainment | American Express \$154.32 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 02/04/00 | Shoreline Amphitheater | Entertainment | Chase Mastercard \$88.44 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/05/00 | TicketMaster | Entertainment | BankOne Checking \$145.34 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/31/00 | Great American Music Hall | Entertainment | American Express \$198.20 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Entertainment Total | | | \$588.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/03/00 | Final Final Clementines | Food and Beverage | American Express \$27.85 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/07/00 | | Food and Beverage | Chase Mastercard \$167.67 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Food and Beverage Total | | | \$195.52 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 01/03/00 | Payment to Bob Formichi | Housing | BankOne Checking \$1,600.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 02/04/00 | Payment to Bob Formichi | Housing | Chase Mastercard \$800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 03/05/00 | Payment to Bob Formichi | Housing | BankOne Checking \$800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 04/31/00 | Payment to Bob Formichi | Housing | American Express \$800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Housing Total | | | \$4,000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Expenses YTD | | | \$6,067.39 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Edit Categories | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Fig. 21

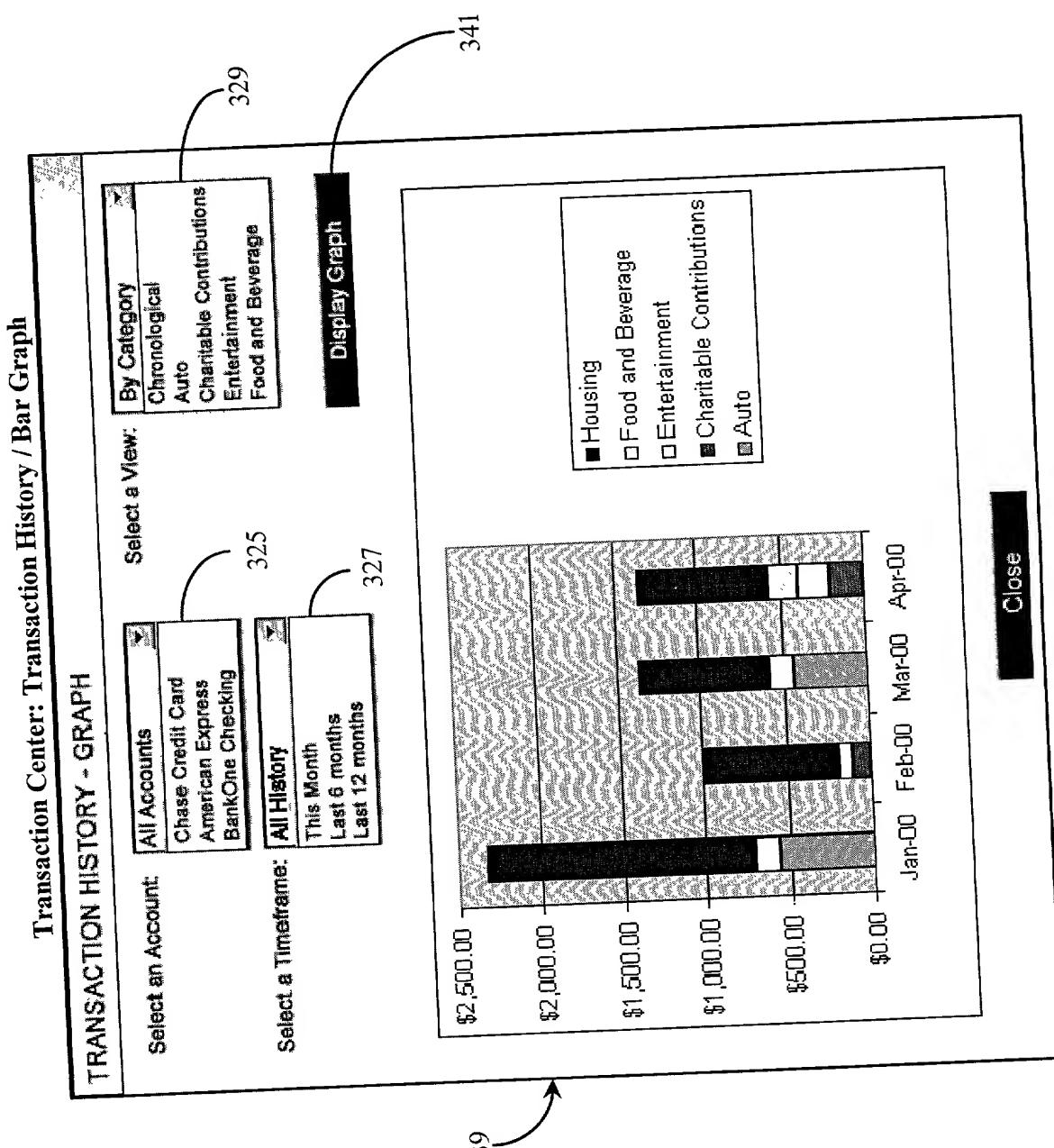


Fig. 22

Transaction Center: Transaction History / Line Graph

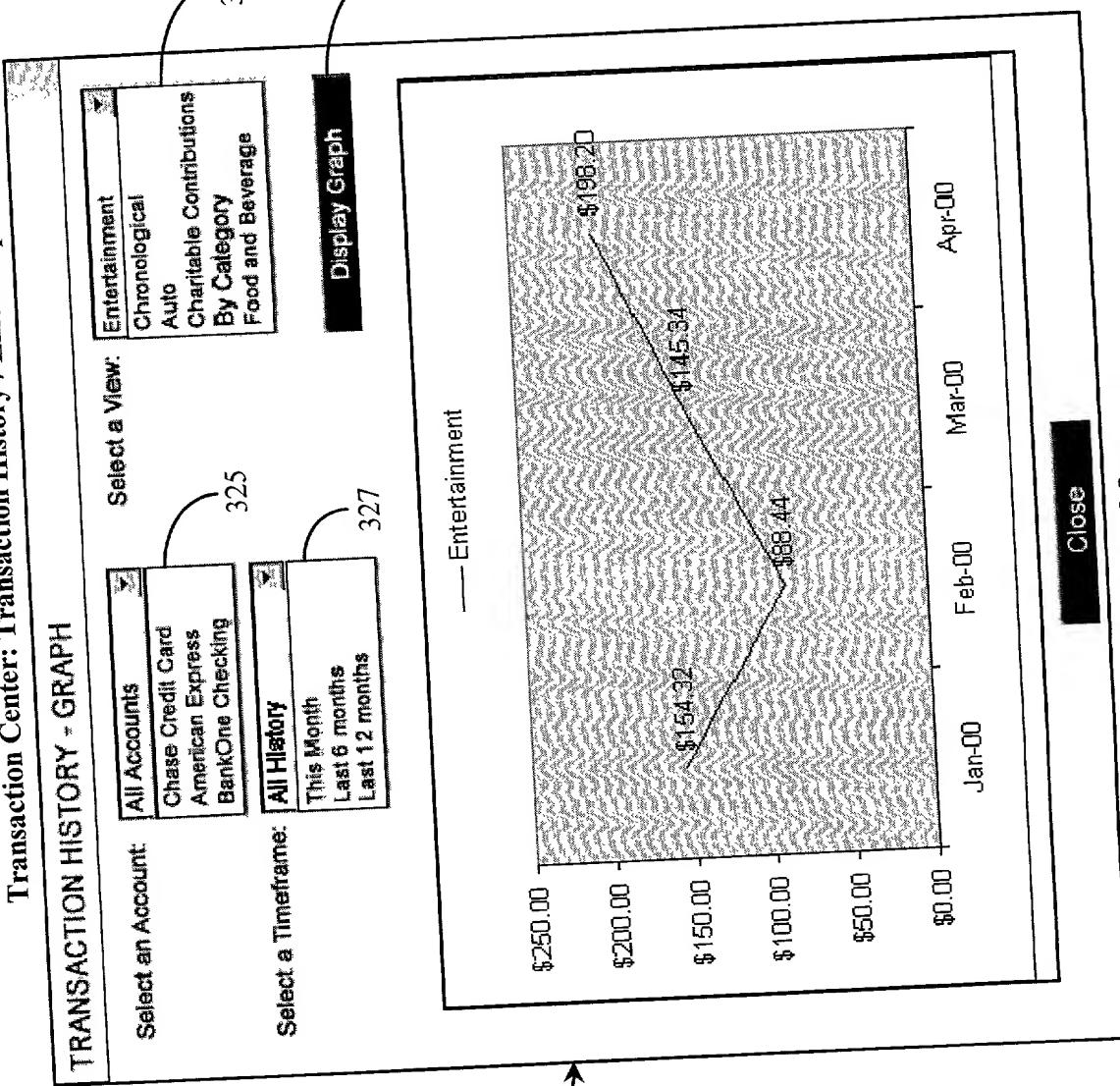


Fig. 23

Fig. 24

My Dashboard

Account Alerts

You have 5 new alerts:

- Yours - Bill payment upcoming due: \$200
- Friends - US & NY: Amazon - Very Poor - Shipping

Calendar

Today 5:00pm Und Auction Close Item: Golf Clubs Due: \$240
Tomorrow 10:00am Credit Card: Bill Due - Amt: \$2400 Flight Due: MAF 400
United Airlines United Hotel Reservation: Room Booked, NY Hilton Hotel Reservation: Room Booked, NJ
Amazon Purchase: Bill Due - Amt: \$1200.00

Fast Login

Web: Credit Card
 Last login: 07/15/2000
 Choices: Savings Investment
 Last login: 07/16/2000
 Financial: Dividends
 Last login: 07/16/2000
 Data Statistics
 Last login: 07/16/2000
 InfoWorld.com: Data Science Index

Net Worth

Your Net Worth is up 5% since Sunday
 - North Haven

On: Sun, Jul 16, 2000
 Date: Sun, Jul 16, 2000
 Your Current Net Worth is \$2,163,200.

Transaction Center

309 New Transactions: 12
 Maximum Activity: Citibank MasterCard \$4000
 Last Transactions

| | |
|-------------------------------|--------------------------|
| Debit: Wells Fargo 3304489815 | Credit: E TRADE 23104004 |
| 07/18/2000 | 07/18/2000 |
| \$300 | \$300 |

Portfolio Tracker

| Symbol | Name | Value | Change | |
|---|-----------|-----------|---------|-------|
| NFLX | Netscape | \$98.42 | +112.54 | |
| Dow | Dow Jones | \$9453.34 | +46.72 | |
| S&P 500 | S&P 500 | \$164.21 | +6.34 | |
| Excel Published to Local File/Folder (Open 5 stocks) | | | | |
| DELL | DELL | \$80.00 | +5.8 | |
| CSIQ | CSIQ | \$60.052 | +1.2 | |
| WST | WST | \$100.00 | +70.453 | +6.4 |
| INTC | INTC | \$80.00 | +18.1 | +0.12 |
| YHOO | YHOO | \$75.00 | +5.38 | |

My Email

You have 5 new emails:

| | | |
|------------|-----------|--------------|
| John Smith | Joe Black | Mike Jackson |
| John Smith | Joe Black | Mike Jackson |
| John Smith | Joe Black | Mike Jackson |
| John Smith | Joe Black | Mike Jackson |
| John Smith | Joe Black | Mike Jackson |

Bill Payment

You have 5 bills due in the next 5 days:

| |
|-------------|
| Ferry Bills |
|-------------|

My Accounts

View all your accounts:

| |
|-------|
| Gr... |
|-------|

My News

2000 July 18th 1000
 Address to Shattered Goddess
 NASA and Southwest Dev Up 25%
 New Surface Rover B.O. Decision
 Dell Earnings 18 Percent
 InfoWorld.com: Data Science Index

My Portfolio

My Portfolio

305

Transfer Funds

Transfer Funds

FROM:
Wells Fargo Banking - 1234567-xxx
BankOne - 2398036798
ETRADE - 987654321
Wells Fargo Banking - 1234567-xxx
Wells Fargo Banking - 7374043-xxx

ON:
08/20/00

TO:
BankOne - 2398036798
BankOne - 2398036798
ETRADE - 987654321
Wells Fargo Banking - 1234567-xxx
Wells Fargo Banking - 3174446-xxx

Amount: \$5000.00

Inquire

Add a New Account

Pending Transfers

| From | To | Amount |
|---------------------------------|----------------------|-----------|
| Wells Fargo Banking 1234567-xxx | ETRADE 987654321-xxx | \$5000.00 |

Cancel

Active Balance

| | |
|-----------------------------------|-------------------------------------|
| Wells Fargo Banking - 1234567-xxx | Current Balance: \$5,000.25 |
| | Wells Fargo Mastercard (\$2,400.00) |
| | Final Balance: \$600.25 |

Recent Transactions

| Date | Status | Description | Amount | |
|----------|----------|----------------------|---------------------------|------------|
| 08/12/00 | Pending | Wells Fargo Banking | Funds Transfer to ETRADE | \$5000.00 |
| 08/11/00 | Complete | Fidelity MMA | Landlord | \$1,500.00 |
| 08/11/00 | Complete | Wells Fargo Checking | AT&T | \$32.67 |
| 08/11/00 | Complete | Wells Fargo Checking | pacBell | \$3.06 |
| 08/10/00 | Complete | PayPal | John Smith | \$100.00 |
| 08/10/00 | Complete | Fidelity MMA | State Farm Insurance | \$20.00 |
| 08/10/00 | Complete | Fidelity MMA | Funds Transfer to ETRADE | \$1,300.00 |
| 08/09/00 | Complete | ETRADE | Funds Transfer to BankOne | \$500.00 |
| 08/02/00 | Rejected | PayPal | Patty Neal | \$32.15 |
| 08/02/00 | NSF | CitiBank Mastercard | CitiBank Checking | \$1,332.10 |

More Transactions

View Balances

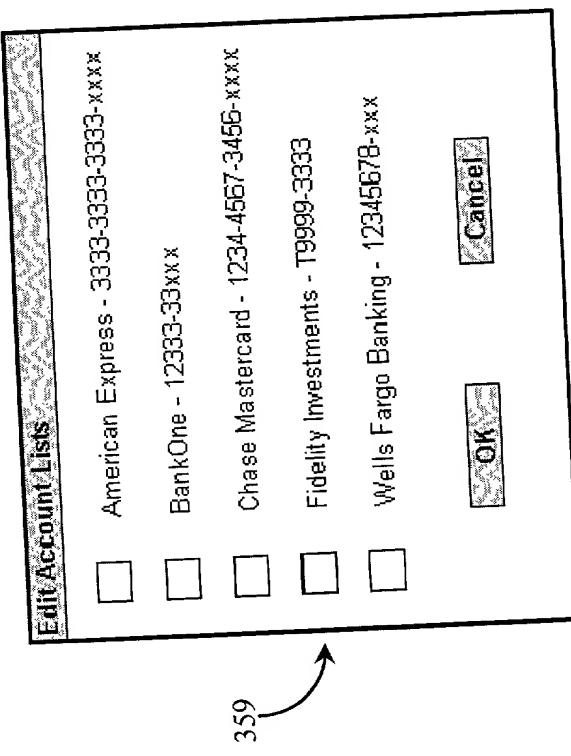
345

Fig. 25

355

353

Fig. 26



Account Information

ACCOUNT INFORMATION

We need some additional information to complete this transaction

| | |
|--|---------------|
| Enter your complete Wells Fargo Account Number | 1234567-888 |
| Enter your complete BankOne Account Number | 987 654321-xx |

Enter your BankOne Routing Number
(This is the 9 digit number on the bottom of your check)

OK **Cancel**

361

Fig. 27

363

Account Information - Confirmation

TRANSFER CONFIRMATION

You have requested the following transaction

| | | | |
|----------|-------|-----------|------------------------------------|
| Transfer | \$500 | from | Wells Fargo Banking - 1234567-8888 |
| | | to | BankOne - 2398036798 |
| | | Routing # | 987987987 |
| | | on | 09/2010 |

Please confirm these fund transfer details:

Fig. 28